# **HKEX** 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) : \_\_\_\_\_\_\_30/11/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	EDICO Holdings Limited	
Date Submitted	01/12/2020	

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>8450</u> Descrip	Ordinary	Shares		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>	
Balance at close of preceding month	5,000,000,000	0.01	50,000,000	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	5,000,000,000	0.01	50,000,000	
		N/A		
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	۱ <u> </u>	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value <i>(State</i>		
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	

#### 2. Preference Shares

Stock code :	N/A	_Descrip	tion :	N/A	Α		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close c	of precedir	ng month					
Increase/(decreas	e)	-		-			
Balance at close c	of the mon	th _					

## 3. Other Classes of Shares

Stock code :	N/A	_Description :	N/#	λ
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of precedir	ng month		
Increase/(decreas	se)			
Balance at close	of the mon	th		

Total authorised share capital at the end of the month (*HK\$*) :

50,000,000

	No. of ordinary shares		No. of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	<u> </u>
Balance at close of the month	1,000,000,000	N/A	N/A	<u> </u>

III. Details of Movements in Issued Share Capital

Share Options (under Sha	re Option Se	chemes of th	e Issuer)			
Particulars of share					No. of new shares	No. of new shares
option scheme					of issuer issued	of issuer which may
including EGM approval					during the month	be issued pursuant thereto as at close
date (dd/mm/yyyy) and class <sup>-</sup>	M	lovement dur	ring the montl	h	pursuant thereto	of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
conditionally						
adopted by the sole						
shareholder of the						
Company by a						
resolution in writing						
(16/01/2018)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
0. 11/4						
<u>2. N/A</u>						
shares						
(Note 1)						
( )						
3. <b>N/A</b>						
( / / )						
shares						
(Note 1)		<b>.</b>				
		Iotal /	A. (Ordinar		NIL	
			(Preferenc		N/A	
<b>-</b>			(Oli	her class)	N/A	
Total funds raised during to of options (State currency)		om exercise		NIL		
or options (State currency)	1					

Warrants to Issue Shares of the	e Issuer which	are to be Listed	1			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
2. N/A						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		)	-			
( / / )						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
<u>4.</u> N/A						
·						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
		, Total E	(Preferen	ary shares) ce shares) ther class)	NIL N/A N/A	-

Conve	rtibles (i.e. Convertible	into Shares of th	e Issuer whic	ch are to be Liste	ed)		
	and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u> N	I/A						
C is S (i (i	Stock code (if listed) Class of shares ssuable <i>(Note 1)</i> Subscription price GM approval date if applicable) dd/mm/yyyy) <b>I/A</b>						
		_					
C is S (i (i	Stock code (if listed) Class of shares ssuable <i>(Note 1)</i> Subscription price GM approval date f applicable) dd/mm/yyyy) I/ <b>A</b>						
C is S E (i	Stock code (if listed) Class of shares Ssuable (Note 1) Subscription price GM approval date if applicable) dd/mm/yyyy) I/A						
		_					
C is S E (i	Stock code (if listed) Class of shares ssuable <i>(Note 1)</i> Cubscription price GM approval date f applicable) dd/mm/yyyy)	( / / )			urv shares)	NIL	
				(Preferen	ce shares) ther class)	N/A N/A N/A	-

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2N/A		
	-	
shares (Note 1)		
3. N/A		
	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	NIL	_
(Preference shares)	N/A	_
(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		n Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
			Class of shares issuable (Note 1)					
1.	Rights issue	At price : State currency	lssue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(		)		
			· · · · · · · · · · · · · · · · · · ·				<u>N/A</u>	N/A
			Class of shares					
2.	Open offer	At price : State	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(		)		
			EGM approval date:	(		)		
			(dd/mm/yyyy)				<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(		)		
			EGM approval date: (dd/mm/yyyy)	(		)		
			(dd/mm/yyyy)				<u>N/A</u>	N/A
			Class of shares issuable (Note 1)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(		)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	/ )		
			EGM approval date: (dd/mm/yyyy)	( / /	/ )		
						<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	/ )		
			EGM approval date: (dd/mm/yyyy)	( / /	/ )	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	/ )		
			EGM approval date: (dd/mm/yyyy)	( / /	/ )	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	/ )		
			EGM approval date: (dd/mm/yyyy)	( / /	/ )	N/A	N/A

Type of Issue	No. of new shares of issuer issued during the pursuant thereto No. of new shares of issuer which may be issued pursuant thereto as a close of the month
Class of shares   issuable (Note 1)   9. Capital reorganisation   Issue and allotment ( / / )   date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A N/A</u>
10. Other (Please specify) At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy)	
EGM approval date: ( / / (dd/mm/yyyy) Total E. (Ordinary shar (Preference shar (Other cla	es) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E)	:	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movemen Capital").)	ts in Issu	ed Share

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by : CHENG KWAI YEE

Title : Joint Company Secretary (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.