

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 30/11/2018

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer  Date Submitted  Date Submitted	CO Holdings Limited /2018	l		
I. Movements in Authorised Share Ca	pital			
1. Ordinary Shares				
(1) Stock code : <b>8450</b> Desc	eription:	Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	5,000,000,000	0.01	50,000,000	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	5,000,000,000	0.01	50,000,000	
(2) Stock code : N/A Desc	cription:	N/.	A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Stock code :	<b>N/A</b> D	Description :	N/A	A
		No. of preferen shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding mon	th		
Increase/(decrease)				
D-1	41.			
Balance at close of the	montn			
3. Other Classes of Sha				
3. Other Classes of Sha	ares	Description :	N/A	1
3. Other Classes of Sha	ares	Description:  No. of other classes of share	Par value (State	Authorised share capital (State currency)
3. Other Classes of Sha	nres N/A D	No. of other classes of share	Par value (State	Authorised share capital
3. Other Classes of Sha Stock code :	nres N/A D	No. of other classes of share	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference No. of other c			
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	1,000,000,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	
including EGM				the month pursuant	issued pursuant thereto	
approval date		Movement d	uring the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme conditionally						
adopted by the sole						
shareholder of the						
Company by a						
resolution in writing						
(16/01/2018)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2. <b>N/A</b>						
( / / )						
shares						
(Note 1)		<u> </u>			- · ·	-
(11010-1)						
3. <b>N/A</b>						
- 1012						
( / / )						
shares						
(Note 1)		<del>-</del>	<del></del>	_		
(Note 1)			Total A (Ord	inomy chorac)	NIL	
			Total A. (Ord			
			•	rence shares)		
				(Other class)	N/A	
Total funds raised during	the month fr	om exercise of	f			
options (State currency)				NIL		

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>					
	<del></del>		-		
( / / ) Stock code (if listed)					
Class of shares		=			
issuable (Note 1)		_			
Subscription price		<u>-</u>			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2. <b>N/A</b>	, , ,	-			
					_
( / / )					
Stock code (if listed) Class of shares		-			
issuable (Note 1)					
Subscription price		<del>.</del> -			
EGM approval date					
(if applicable) (dd/mm/yyyy)	(II)				
3. <b>N/A</b>	( ' ' ' )	-			
( / / )					
Stock code (if listed)		-			
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		=			
EGM approval date		=			
(if applicable)	(				
(dd/mm/yyyy) 4. <b>N/A</b>	( / / )	-			
1, 14/71					
( / / )	<del></del>				
		<u>-</u>			
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price		-			
EGM approval date		<u>-</u>			
(if applicable)					
(dd/mm/yyyy)	( / / )	-			
	Tota	ıl B. (Ordii	nary shares)	NIL	
	104		ence shares)	N/A	_
			Other class)	N/A	<u>-</u>

Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A  Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			nary shares) ence shares) Other class)	NIL N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other <a href="https://doi.org/10.1007/j.j.gov/ption-10.1007/j.gov/ption-10.1007/j.gov/ption

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
( 1 1	)	
shares (Not	<u>)</u>	
Shares (1901)	e 1)	· ·
NI/A		
2N/A		
	)	
shares (Not	e 1)	
N/A		
3N/A		
( / /	)	
shares (Not	e 1)	
Total D. (Ordinary sha		_
(Preference sha	res) N/A	-
(Other cl	ass) N/A	•
· ·		•

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
_	Canin diadand	At price : State	issuable ( <i>Note 1</i> )  Issue and allotment	( / /	)		
5.	Scrip dividend	At price: currency	date: (dd/mm/yyyy)	(	`		
			EGM approval date: (dd/mm/yyyy)	( / /	,	N/A	N/A
						N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	(	`		
			(dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(44.11.11.13)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/illil/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
0			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(22, 222, 23, 23, 23, 23, 23, 23, 23, 23,			N/A	N/A
			Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				(Ordinar Preferenc (Oth		res) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Shar	e Capital").)

Remarks (if any):
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Submitted by : CHENG KWAI YEE
Submitted by . CHENG KWAI TEE
Title : Joint Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.