

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/y	yyyy): <u>30/09/2018</u>		
To: Hong Kong Exchanges and	Clearing Limited		
	EDICO Holdings Limited		
Date Submitted 0	03/10/2018		
I. Movements in Authorised Sha	re Capital		
1. Ordinary Shares			
(1) Stock code : <b>8450</b>	Description :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	onth <b>5,000,000,000</b>	0.01	50,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	5,000,000,000	0.01	50,000,000
(2) Stock code : N/A	Description :	<b>N</b> /A	Α
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			

Stock code: N/A Descri		Descrip	otion:	N/A	1	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pro	eceding n	nonth				
Increase/(decrease)						
Balance at close of the	e month					
3. Other Classes of Sh	nares					
		ъ.	tion.	N/A		
Stock code :	N/A	Descrip	<u> </u>	1 (/1.	<u>\</u>	
Stock code:	N/A	_Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Stock code :  Balance at close of pro			No. of other	Par value (State	Authorised share capital	
			No. of other	Par value (State	Authorised share capital	

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme conditionally adopted by the sole shareholder of the Company by a resolution in writing (16/01/2018) Ordinary shares NIL NIL NIL NIL NIL **NIL** (Note 1) shares (*Note 1*) N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the Is	suer which are	to be Liste	<u>d</u>			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal close preceding	e of o	Exercised during the month	Nominal value at close of the month	thereto	close of the month	
1. N/A	_							
	=							
Stock code (if listed)								
Class of shares issuable ( <i>Note 1</i> )			_					
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	( /	/ )						
2. <b>N/A</b>	_	, ,						
	_							
	<del>-</del>							
Stock code (if listed)								
Class of shares								
issuable ( <i>Note 1</i> ) Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	( /	/ )						
3. N/A	_	•						
	_							
( / / )								
Stock code (if listed)								
Class of shares issuable ( <i>Note 1</i> )								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)	( /	/ )						
4. <b>N/A</b>	_		_					
	=							
( / / )	-							
Stock code (if listed)								
Class of shares issuable ( <i>Note 1</i> )								
Subscription price								
EGM approval date (if applicable)			_ <del>_</del>					
(dd/mm/yyyy)	( /	/ )						
			T-4:1 P	(0):	nomy chamas)	NIFF		
			Total B		nary shares) ence shares)	NIL N/A	-	
					Other class)	N/A	<u>-</u>	

Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(					
2. <b>N/A</b>	( / / )					
Control (CT and)						
Stock code (if listed) Class of shares		,				
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. <b>N/A</b>						
	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordii	nary shares)	NIL	
			(Prefere	ence shares)	N/A	- -
			(	Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
3. N/A		
Total D. (Ordinary shares) (Preference shares)	NIL N/A	
(Other class)	N/A	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					IVA	IVA
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares — issuable ( <i>Note 1</i> )  Issue and allotment			
·	reorganisation		date : (dd/mm/yyyy)	′ / )		
			· • • • • • • • • • • • • • • • • • • •		<u>N/A</u>	N/A
			Class of shares — issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	' / )		
			EGM approval date: ( / / (dd/mm/yyyy)	′/)	N/A	N/A
				dinary sherence sh (Other	nares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Shar	e Capital").)

Remarks (if any):
Submitted by : CHENG KWAI YEE
Title : Joint Company Secretary  (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.